Key Achievements

- Identified and recommended 40+ KPIs measuring ROI and productivity by interviewing stakeholders and understanding needs; built Power BI dashboard for strategic planning to hit 20% savings target
- Improved data analytics & financial reporting accuracy 13% by benchmarking operational processes against best practices; collected information to communicate implementation plan involving 3 teams
- Presented strategic insights on trends expected to impact financials by analyzing market activity and forecasts and executing variance analysis to convey data-driven story: improved review time by 25%
- Designed and implemented financial close process improvements via automated financial models to generate 88% time savings across 10 processes by identifying efficiency opportunities; created time for 5 teammates to focus on new initiatives

Technology Proficiency

- Microsoft Excel (Advanced)
- Microsoft PowerPoint (Advanced)
- · PowerBI (Intermediate)
- Microsoft D365

Education

- UCLA Anderson School of Management, M.B.A.
- · University of Florida, B.S., Accounting

Previous Employers

- · Anderson Strategy Group
- Visa, Inc.
- Oshi
- · Health Ultimate

- · Kronos Group (UKG)
- · iAnthus Capital Management
- Ernst and Young EY



