



8020

CONSULTANT BIO

JIM HLIBOKI, CPA (Inactive)

Experience: 30+ Years

Expertise:

- · Executive Management
- General Accounting
- Due Diligence Support
- Financial Planning & Analysis
- Operations Management

Key Achievements

- Corrected over-accrual errors, reducing expenses by \$2M per month
- Identified investment income discrepancies, increasing annual revenue by \$5.5M
- Improved month-end close process from 25 to 14 days while maintaining compliance
- Established a captive lease company for fleet transportation, reducing operating expenses by 20%

Technology Proficiency

- SAP
- Quickbooks
- Oracle
- Hyperion

Education

California State University, Fullerton
BA, Business Administration - Accounting & Real Estate Finance

Previous Employers

- · Advantage Solutions and Marketing
- · Lux Bus America
- MV Transportation
- CPS/Garten Corporation
- · Caperon Designs dba Beco Baby Carrier
- Advanced Exhibit Methods
- · Curlew Charters
- · South Shore Yacht Club
- · American Agri-Corp (Amcor)

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