8020 CONSULTANT BIO

MICHAEL WANN

Experience: 15+ Years

Expertise:

- Financial Reporting & General Accounting
- M&A Due Diligence & Transaction Support
- Treasury & Cash Flow Forecasting
- Strategic Planning
- Post Acquisition Finance

Key Achievements

- Led the development of a 13 and 52wk Cash Flow forecasts with stress case scenarios.
- Led a detailed forensic analysis of the
- inventory and sales modules for FY2023, and a thorough examination of the related financial statements, revenue, and cost of sales to ascertain accurate product margins and costs of goods sold for the client's cold plunge tub manufacturing and sales operations.
- Applied advanced statistical regression analysis to identify and interpret key trends within revenue and cost of sales accounts, leveraging data integration from third-party sales platforms and inventory management systems to refine financial insights.
- Drafted and reviewed pricing models on capital transactions and acquisitions, including documenting and supporting inputs and variables in DCF/NPV, IRR, and MOIC analysis.

Technology Proficiency

- NetSuite
- Excel (advanced)
- Workiva
- Microsoft Dynamics (NAV)
- Certent Equity Management tool

Education

- California Polytechnic University - San Luis Obispo, Bachelor of Science in Business & Accounting

Previous Employers

- E&Y
- Air Lease Corporation
- Wings Capital Partners

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