



8020

## CONSULTANT BIO

### MICHAEL NUÑEZ, CA

**Experience:** 15+ Years

**Expertise:**

- Financial Reporting & General Accounting
- Financial Planning & Analysis
- Treasury & Cash Management
- M&A Due Diligence & Transaction Support
- Financial Systems Implementation

#### Key Achievements

- Improved month-end close process for a wealth management company, reducing completion time by 15 days including reconciling the balance sheet
- Developed KPI dashboard for a dermatology practice that identified higher revenue-generating CPT codes, creating a strategy that increased revenue by \$20M within a year
- Implemented expense management system at a retail company, developing process to better track departmental spending that reduced expenses by 15% YoY

#### Technology Proficiency

- Oracle/NetSuite
- Sage Intacct
- SAP
- QuickBooks
- Bill.com

#### Education

- University of Queensland, Australia Bachelor of Commerce in Finance and Accounting
- Institute of Chartered Accountants, Australia Chartered Accountancy Certification

#### Previous Employers

- PwC
- Bentleys Chartered Accountants
- Mastermyne Pty Ltd
- Capital Insurance Group
- Blue Sky Alternative Investments
- Summit Dermatology Partners



#### LinkedIn Profile:

[www.linkedin.com/in/michaelnunez/](https://www.linkedin.com/in/michaelnunez/)



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