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## CONSULTANT BIO

**AMISH PATEL, MBA**

**Experience:** 15+ Years

**Expertise:**

- Financial Reporting & General Accounting
- Financial Planning & Analysis
- Financial Modeling
- M&A Due Diligence & Transaction Support
- Operational Finance



**Key Achievements**

- Conducted over \$700M of sell-side due diligence activities on behalf of private equity clients preparing for key strategic transactions.
- Led FP&A function for \$500M company, including rebuild of monthly financial package as well as overseeing, budgeting, forecasting, and strategic planning processes to support business objectives and drive financial performance
- Built detailed long range planning models, performed valuation analysis, and prepared comprehensive due diligence reports highlighting key findings and investment considerations
- Developed and maintained monthly financial models and analytics to assess business performance, analyze key performance indicators (KPIs), and provide insights to drive operational efficiency and profitability

**Technology Proficiency**

- Excel Modeling (Advanced)
- Planful
- NetSuite
- Power BI
- Hyperion Essbase

**Education**

- Red McCombs School of Business, The University of Texas at Austin, MBA
- Red McCombs School of Business, The University of Texas at Austin, BBA

**Previous Employers**

- Pepsico (Frito-Lay)
- Nestle
- Princess Cruises
- The Dallas Mavericks

**LinkedIn Profile:**

[www.linkedin.com/in/amish-patel-1502581/](https://www.linkedin.com/in/amish-patel-1502581/)



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